

TEAMSTERS LOCAL 237 RETIREE DIVISION

FALL 2023 RETIREMENT PLANNING SEMINAR SCHEDULE

PLEASE NOTE: For the NYCERS presentations, both in person and virtual, the same information will be provided. You only need to attend one.

I. NYCERS VIRTUAL PRE-RETIREMENT PRESENTATION (Via Zoom)

Thursday, September 21, 2023 at 6:00pm

REGISTRATION LINK: <https://us02web.zoom.us/join/tZEKceitrzlrGNxouQS7TR7cdQ8XZdZVOgl->

- REPRESENTATIVES FROM NYCERS (NYC Employees Retirement System) via ZOOM/ will provide an overview of pension plans/ tiers, retirement procedures and pension benefits for Local 237 members who belong to New York City retirement systems.

II. INTRODUCTION TO RETIREMENT PROCEDURES & BENEFITS FINANCIAL PLANNING & LEGAL SERVICES (In Person)

Thursday, October 5, 2023 at 5:30pm

- Retiree Division staff will discuss steps and procedures upon retirement to assist with the transition.
- MONEY MANAGEMENT EXPERTS will discuss budgets, debt reduction, savings and investment strategies for retirement. Social Security information will be provided.
- AN ATTORNEY will address legal concerns, services and Legal Services Plan benefits for retired members.

III. RETIREE BENEFIT FUND COVERAGE AND MAKING THE TRANSITION TO RETIREMENT (In Person)

Thursday, October 12, 2023 at 5:30pm

- Local 237 Retirees' Benefit Fund will provide in-depth explanations of health insurance coverage and union benefits for retired members and their eligible dependents.
- Retiree Division staff will discuss life transition from an active member to a retiree.

IV. NYCERS PRE-RETIREMENT PRESENTATION (In Person)

Thursday, October 19, 2023 at 5:30pm

- NYCERS pre-retirement presentation



***IMPORTANT:** If you plan to attend the NYCERS event online please use link above to register. For all in person sessions please complete Retirement Planning program Pre-registration card and return to the Retiree Division.