

TEAMSTERS LOCAL 237 RETIREE DIVISION

Retirement Planning Program Pre-Registration Form

Tier _____ Birth date _____

Member's Name (Print) _____

Address _____ Apt. _____

CITY _____ State _____ Zip _____

Best contact number _____ Email _____

NYC agency _____ Title _____

(Check) _____ If spouse, family member, or close friend

Name of person who will attend _____

Your current health Insurance Plan _____

Projected Retirement Date: Month _____ Year _____

(Check) _____ if you plan to attend the NYCERS presentation in person

Please share your pension questions with us. This will ensure that our speakers will address your specific concerns.

- ☐ Will an outstanding pension loan affect my pension?
- ☐ Can I repay my pension loan after I retire?
- ☐ I have been told that I have a deficit in my pension. What does this mean?
- ☐ What if I leave the job before I am vested?
- ☐ How can I get a pension estimate and/ or Summary?
- ☐ How is my "service" pension calculated?
- ☐ What happens if I die before retiring?
- ☐ How do I know which plan/ tier I am in?
- ☐ Can I change my pension Tier/ Plan?
- ☐ What does "buy back" mean?
- ☐ Can I change my pension option after I retire?

Other _____



If you plan to attend the NYCERS event online please use this link to register.

<https://us02web.zoom.us/join/register/tZEKceitrzlrGNxouQS7TR7cdQ8XZdZVOgl->

***For all in person sessions please complete this Pre-registration card and return to the Retiree Division
Local 237 Retiree Division, 216 West 14th Street 6th Floor, New York, NY 10011***